magmodules



Order Accounting Tab

E-boekhouden Connection for Magento 2

The Accounting Tab on the order detail page gives you a complete overview of all accounting data for an order. You can review invoice and credit memo line items, edit values before syncing, and push data directly to e-Boekhouden — all without leaving the order.

Location: Sales → Orders → [Open Order] → Accounting tab

Order Information

The top section shows key customer details:

- **Company** name
- **Customer** name
- **Country**
- **Customer Group**
- **VAT Code** (if available)

Invoice & Credit Memo Tables

For each invoice and credit memo on the order, a detailed table shows all line items with:

Column	Description
ID	Internal record ID
Increment ID	Invoice or credit memo number
Item	Product or description name
Qty	Quantity
Total Incl.	Amount including tax
Tax	Tax amount
Tax Percent	Tax percentage
Vat Code	e-Boekhouden VAT code
Ledger	Ledger account
Costcenter	Cost center (only shown when cost centers are enabled)
Status	Sync status (Pending, Synced, Failed)

Actions

An **Actions** dropdown appears above each table with the following options:

Edit

Enables inline editing on rows that haven't been synced yet. Editable fields:

- **Total Incl.** — adjust the amount
- **Tax** — adjust tax amount
- **Tax Percent** — adjust tax percentage
- **Vat Code** — select a different e-Boekhouden VAT code
- **Ledger** — select a different ledger account
- **Costcenter** — select a different cost center

After making changes, click **Save Changes** to persist your edits. The status resets to "Pending" so items can be synced with the updated values.

Recalculate

Recalculates all line items for the invoice or credit memo based on current configuration. Useful after changing ledger mappings or tax rate mappings.

Sync

Pushes all items in the table to e-Boekhouden. A confirmation dialog appears before syncing. After syncing, the status column updates to reflect the result.

Show API Data

Opens a modal showing the exact JSON payload that would be sent to the e-Boekhouden API. Useful for debugging or verifying data before syncing.

Synchronisation Log

Below the invoice and credit memo tables, a log section shows the sync history for this order:

Column	Description
Date	When the sync attempt occurred

Column	Description
Message	Result message or error details
Platform	Accounting platform (e-Boekhouden)
Success	Yes/No indicator

Common Workflows

Review Before Syncing

1. Open the order → Accounting tab
2. Check that line items have the correct ledger, VAT code, and amounts
3. If anything needs adjusting, use **Actions → Edit**
4. Save changes, then **Actions → Sync**

Fix a Failed Sync

1. Open the order → Accounting tab
2. Check the Synchronisation Log for error messages
3. Use **Actions → Edit** to correct the data
4. Save changes and **Actions → Sync** again

Verify API Payload

1. Open the order → Accounting tab
2. Click **Actions → Show API Data**
3. Review the JSON payload in the modal
4. Close the modal and sync when satisfied

Need More Help?

Documentation:

- All Help Articles - Complete documentation overview

Support:

- Contact Support - Get help from our team

For a complete overview of features and configuration options, see the E-boekhouden Connection extension on magmodules.eu

All articles for E-boekhouden Connection

Installation

1	Installation using Composer (recommended)
2	Installation using the Adobe Marketplace
3	Install through FTP and SSH

Configuration

1	OSS Tax Rules Setup for e-Boekhouden and Magento 2
2	Configuration Guide
3	Quick Start Guide
4	Setup OSS (One-Stop-Shop)

Troubleshooting

1	Troubleshooting Guide

Other

1	**Order Accounting Tab (current)**

Grids

1	Invoices Grid
2	Credit Memos Grid
3	Customers Grid

4	Tax Rate Mapping
5	Synchronisation Logs

Background

1	Upgrading from v2.x to v3.0
2	CLI Commands

